



## RFP SUMMARY

### Administrative Services Department - Purchasing Division

**DATE:** March 23, 2021

**SUBJECT:** RFP Results

Bid No.: RFP 21-049SB

Bid Name: City of Corona Professional Investment Services

RFP Open Date: February 17, 2021

Proposal Due Date: March 10, 2021; 10:00 a.m.

Advertised Date: February 17, 2021

Number of Vendors solicited: 50

Number of Vendors who downloaded RFP: 11

Number of Proposals received: 3

Rank of the Firms after RFP Evaluation

Vendor	Rank
Chandler Asset Management	1
PFM Asset Management LLC	2
Wells Fargo Advisors	3

Proposals are currently under review and this summary is provided as a matter of information only. The apparent high scoring proposal is tentative upon final approval of the City's authorized contracting party.

Sign below if you concur with the proposal evaluation results and wish to proceed with award of a contract and purchase order to the highest ranked proposer.

Approved By:

DocuSigned by:  
  
AE6AA49B0BD44E7...  
 Signature

Kim Sitton

\_\_\_\_\_  
 Name

Acting Administrative Services Director

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 Title